Monthly Export Update on Textile and Clothing (March 2019)

- Exports data in US$ reflects that there is a decline in exports of all textile products except the category of Cotton Yarn/Fabs./made-ups, Handloom Products etc.; and carpet in March 2019 as compared to March 2018, however, exports of total textiles have shown a slight increase during the same period.

- IIP of textiles in February 2019 has declined (YoY basis), which reflects sync with textiles exports of Man-made Yarn/Fabs./made-ups etc.; Jute Mfg. including Floor Covering; and Handicrafts excl. handmade carpet.

- Exports of apparels have registered a positive growth YoY in March 2019 which shows a positive correlation with increase in IIP of apparels in February 2019.

- India’s textile and clothing exports were up by 6.96% from US$ 3,319.80 mn. in March 2018 to US$ 3,550.84 mn. in March 2019. However, all commodity exports of India were up by 11.02% in March 2019 over the same month of previous year. Also, the share of textile and clothing in India's total exports declined by 0.41% in March 2019 on YoY basis.

- Cumulative textile and clothing exports during April’18 - March 2019 was to the tune of USD 35,969.29 mn. as against USD 35,381.88 mn. in April’17 – March 2018 indicating an increase of 1.66%. During the April’18 - March 2019 textile exports were up by 6.19% while clothing (excluding textiles) declined by -3.40%.

- During April’18 – March 2019, the exports of two T&A subsectors have registered negative growth as compared to April’17-January 2018:
  - Apparel by -3.40%
  - Jute Mfg. including Floor Covering by -3.03%

- While export of other subsectors have increased:
  - Cotton Yarn/fabric/made-ups, Handloom Products etc by 9.22%
  - Man-made Yarn/fabric/made-ups etc. by 3.15%
  - Handicrafts excl. handmade carpet by 0.86%
  - Carpets by 3.63%
### Monthly Exports Updates of Textile and Clothing (Value in USD Mn.)

<table>
<thead>
<tr>
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</thead>
<tbody>
<tr>
<td>Cotton Yarn/Fabs/made-ups, Handloom Products etc.</td>
<td>1,022.91</td>
<td>1,045.56</td>
<td>2.21%</td>
<td>10,260.38</td>
<td>11,206.44</td>
<td>9.22%</td>
</tr>
<tr>
<td>Man-made Yarn/Fabs/made-ups etc.</td>
<td>468.77</td>
<td>465.83</td>
<td>-0.63%</td>
<td>4,826.33</td>
<td>4,978.20</td>
<td>3.15%</td>
</tr>
<tr>
<td>Jute Mfg. including Floor covering</td>
<td>24.83</td>
<td>23.42</td>
<td>-5.68%</td>
<td>335.09</td>
<td>324.95</td>
<td>-3.03%</td>
</tr>
<tr>
<td>Carpet</td>
<td>125.57</td>
<td>127.18</td>
<td>1.28%</td>
<td>1,429.81</td>
<td>1,481.74</td>
<td>3.63%</td>
</tr>
<tr>
<td>Handicrafts excl. handmade carpet</td>
<td>186.13</td>
<td>171.56</td>
<td>-7.83%</td>
<td>1,823.33</td>
<td>1,839.20</td>
<td>0.86%</td>
</tr>
<tr>
<td><strong>Sub-Total Textiles</strong></td>
<td>1,828.21</td>
<td>1,833.55</td>
<td>0.29%</td>
<td>18,674.94</td>
<td>19,830.35</td>
<td>6.19%</td>
</tr>
<tr>
<td>Apparel</td>
<td>1,491.59</td>
<td>1,717.29</td>
<td>15.13%</td>
<td>16,706.94</td>
<td>16,138.94</td>
<td>-3.40%</td>
</tr>
<tr>
<td>Textile &amp; Clothing</td>
<td>3,319.80</td>
<td>3,550.84</td>
<td>6.96%</td>
<td>35,381.88</td>
<td>35,969.29</td>
<td>1.66%</td>
</tr>
<tr>
<td>All Commodity</td>
<td>29,316.43</td>
<td>32,547.97</td>
<td>11.02%</td>
<td>3,033,526.16</td>
<td>3,310,199.99</td>
<td>9.06%</td>
</tr>
<tr>
<td>% of T&amp;C in Total Exports</td>
<td>11.32%</td>
<td>10.91%</td>
<td></td>
<td>11.66%</td>
<td>10.87%</td>
<td></td>
</tr>
</tbody>
</table>

Source: DGCI&S
Monthly Export Update on Textile and Clothing (March 2019)

- India’s textile and clothing exports were up by 14.29% from Rs. 21,585.80 Crore. in March 2018 to Rs. 24,670.76 Crore. in March 2019. However, all commodity exports of India were up by 18.63% in March 2019 over the same month of previous year. Also, the share of textile and clothing in India’s total exports declined by 0.41% in March 2019 on YoY basis.

- Cumulative textile and clothing exports during April’18 - March 2019 was to the tune of Rs. 2,51,330.29 Crore. as against Rs. 2,28,019.94 Crore. in April’17 – March 2018 indicating an increase of 10.22%. During the April’18 - March 2019 textile exports were up by 15.16% while clothing (excluding textiles) were up by 4.70%

- Export of T&A subsectors have increased:
  - Cotton Yarn/fabric/made-ups, Handloom Products etc by 18.41%
  - Man-made Yarn/fabric/made-ups etc. by 11.87%
  - Carpets by 12.58%
  - Apparel by 4.70%
  - Jute Mfg. including Floor Covering by 5.37%
  - Handicrafts excl. handmade carpet by 9.41%

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</tr>
</thead>
<tbody>
<tr>
<td>Cotton Yarn/Fabs/made-ups, Handloom Products etc.</td>
<td>6,651.12</td>
<td>7,264.37</td>
<td>9.22%</td>
<td>66,140.79</td>
<td>78,314.93</td>
<td>18.41%</td>
</tr>
<tr>
<td>Man-made Yarn/Fabs/made-ups etc.</td>
<td>3,047.99</td>
<td>3,236.50</td>
<td>6.18%</td>
<td>31,107.60</td>
<td>34,801.47</td>
<td>11.87%</td>
</tr>
<tr>
<td>Jute Mfg. including Floor covering</td>
<td>161.43</td>
<td>162.73</td>
<td>0.81%</td>
<td>2,158.68</td>
<td>2,274.52</td>
<td>5.37%</td>
</tr>
<tr>
<td>Carpet</td>
<td>816.45</td>
<td>883.64</td>
<td>8.23%</td>
<td>9,214.28</td>
<td>10,374.07</td>
<td>12.58%</td>
</tr>
<tr>
<td>Handicrafts excl. handmade carpet</td>
<td>1,210.27</td>
<td>1,191.95</td>
<td>-1.51%</td>
<td>11,754.00</td>
<td>12,859.73</td>
<td>9.41%</td>
</tr>
<tr>
<td>Sub-Total Textiles</td>
<td>11,887.26</td>
<td>12,739.19</td>
<td>7.17%</td>
<td>1,20,375.95</td>
<td>1,38,624.72</td>
<td>15.16%</td>
</tr>
<tr>
<td>Apparel</td>
<td>9,698.54</td>
<td>11,931.51</td>
<td>23.02%</td>
<td>1,07,643.99</td>
<td>1,12,705.57</td>
<td>4.70%</td>
</tr>
<tr>
<td>Textile &amp; Clothing</td>
<td>21,585.80</td>
<td>24,670.70</td>
<td>14.29%</td>
<td>2,28,019.94</td>
<td>2,51,330.29</td>
<td>10.22%</td>
</tr>
<tr>
<td>All Commodity</td>
<td>1,90,619.25</td>
<td>2,26,138.76</td>
<td>18.63%</td>
<td>19,56,514.52</td>
<td>23,14,429.08</td>
<td>18.29%</td>
</tr>
<tr>
<td>% of T&amp;C in Total Exports</td>
<td>11.32%</td>
<td>10.91%</td>
<td></td>
<td>11.65%</td>
<td>10.86%</td>
<td></td>
</tr>
</tbody>
</table>

Source: DGCI&S
Quick Estimates of IIP for Textile & Clothing Sector (T&C), February 2019

T&C in Index of Industrial Production (IIP): Growth Rates (% Y-o-Y)

<table>
<thead>
<tr>
<th>Sector</th>
<th>February-18</th>
<th>February-19</th>
<th>April-February 2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Textiles</td>
<td>2.22%</td>
<td>-1.3%</td>
<td>1.3%</td>
</tr>
<tr>
<td>Wearing apparel</td>
<td>-8.40%</td>
<td>19.3%</td>
<td>11.6%</td>
</tr>
<tr>
<td>T&amp;C Sector*</td>
<td>-1.58%</td>
<td>5.6%</td>
<td>4.5%</td>
</tr>
</tbody>
</table>

Source: Ministry of Statistics Planning & Implementation

- The General Index for the month of February 2019 is 0.1 % higher as compared to the level in the month of February 2018. The cumulative growth for the period April-February 2018-19 over the corresponding period of the previous year stands at 4.0 %.
- Textiles (excluding apparels) were down by (-) 1.3 %, Wearing Apparel was up by (+) 19.3 % in February 2019 over the same month previous year.
- Cumulative change for April-February 2018-19 for textiles was up by (+) 1.3 % and wearing apparel was up by (+) 11.6 % over the same period previous year.
- Textile and clothing industry, as a whole, was up by 5.6% in February 2019 over the same month previous year while it is up by 4.5% during cumulative period April-February 2018-19 over the same period previous year.